



Media Release

30 April 2019

LUMX GROUP LIMITED DEFERS PUBLICATION OF ANNUAL REPORT 2018

LumX Group Limited (ticker: LUMX) ("LumX", the "Group", the "Company", or "we"), an alternative investment specialist focused on providing leading investment, risk management, and structuring solutions, is announcing that its annual report for its 2018 financial year will be published in May 2019 only. This is due to the planned recapitalisation measures that will strengthen the Group's financial position for future growth. The Company will publish its annual report 2018 as well as its audited financial statements for the year ended 31 December 2018 when the agreements relating to this restructuring have been concluded. As a consequence, the Annual General Meeting will also be postponed to a date which will be confirmed to shareholders in due course.

The key (unaudited) figures for FY 2018 that can be published today are:

- Gross revenues of USD 8.2 million
- EBITDA for FY2018: Loss of USD 8.0 million
- Net result for FY2018: Loss of USD 8.7 million.

At this point, the Company is not in a position to confirm the valuation of the existing goodwill and there is a risk of full or partial impairment, which would have a further impact on the Group's net result.

SIX Exchange Regulation AG has granted an extension of the deadline to publish the Company's annual report 2018. In line with the SIX Exchange Regulation AG's decision, the wording of the decision is hereafter published in full:

"I. The deferred publication of the Annual Report 2018 as well as the submission of that report to SIX Exchange Regulation AG until at the latest 31 May 2019 is granted under the following caveat (lit. a) and the following condition (lit. b):

- SIX Exchange Regulation AG reserves the right to temporarily suspend trading in securities issued by LumX Group Limited in case LumX Group Limited does not publish and submit to SIX Exchange Regulation AG its annual report 2018 by 31 May 2019, 11.59 pm CET at the latest and in accordance with the guidelines regarding ad-hoc publicity (art. 53 of the Listing Rules in connection with the Directive on Ad-hoc Publicity).*
- LumX Group Limited has to publish a media release regarding this decision by Thursday, 2 May 2019, 07.30 am CET, in accordance with the guidelines regarding ad-hoc publicity (art. 53 of the Listing Rules in connection with the Directive on Ad-hoc Publicity). The media release has to:*
 - quote in a prominent position the full wording of para. I of this decision;*
 - give the reasons for the deferred publication and submission of the annual report 2018 and include certain unaudited key figures, such as net results, revenues, EBITDA, etc., relating to the annual results 2018."*

For Additional Information

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